Liberty General Insurance Limited
Unit 1501&1502, 15th Floor, Tower 2, One International Center,
Senapati Bapat Marg, Prabhadevi, Mumbai – 400013
Phone: +91 22 6700 1313 | Email: care@libertyinsurance.in
IRDA of India registration number: 150 | CIN: U66000MH2010PLC209656

Liberty General Insurance

SECURE HEALTH CONNECT PROPOSAL FORM

Proposal No.: | | | | | | | | | | | | | |

URN: LVH001V12016

GUIDELINES TO FILL THE FORM

1. Please answer all the questions completely. If a particular question is not applicable to you please mark that question as not applicable "N/A".
2. Please attach extra sheets wherever the space is insufficient to provide the additional underwriting information. Put a (✓) mark wherever applicable.
3. Kindly contact the Company's Office or Intermediary for any doubts or clarifications on the Proposal Form.

GOING GREEN JUST GOT EASIER!!! SAVE PAPER. SAVE TREES.

CONSENT FOR ELECTRONIC DISPATCH OF POLICY PACK

☐ I want to Save Trees and Contribute to the Environment. Therefore, I hereby authorize Liberty General Insurance Limited to provide me Electronic Policy Pack. I understand, subscribing to Electronic Policy Pack means, the policy pack will only be sent to my registered email id and no physical policy pack will be sent across.

The acceptance of the proposal is subject to receipt of the total premium and realization of payment will be as per the policy terms and conditions. Kindly fill the form completely in CAPITAL LETTERS to help us to serve you better. The Company is under no obligation to accept this Proposal. Receipt of this Proposal by the Company along with the premium payment & medical reports, if applicable, does not tantamount to the acceptance of the Proposal by the Company and does not result in a concluded contract of insurance. Coverage is as per the terms and conditions of our Standard Policy Wordings. The Policy shall become voidable at the option of the Insurer, in the event of any untrue or incorrect statement, misrepresentation, non-description, failure to disclose or suppression of any material facts in response to the questions in the proposal form or on non-disclosure of any material particular

1. Proposer Details

Proposer (Mr / Mrs / Ms) :	Last Name	First Name	Middle Name
Address :			
City/Town :		State :	
District :		Pin Code :	
Telephone :		Mobile :	
E-mail :			
Date of Birth :		Gender :	
Nationality:		Martial Status:	
Annual Income:		Educational Qualification:	

Confirmation for Issuance of e-Insurance Policy:

E Insurance account no.:_____ I would like to open E insurance account with_____.Insurance Repository.

PAN Number:			
Aadhar Number:		GSTIN:	

2. Proposal Details

Business Type: ☐New ☐Renewal ☐Rollover Policy Type : ☐ Individual ☐ Family Floater Policy Tenure: ☐ 1 Yr ☐ 2 Yrs ☐ 3 Yrs

Plan:

☐ Secure Basic :	☐ 2 Lacs	☐ 3 Lacs	☐ 4 Lacs	☐ 5 Lacs			
☐ Secure Elite :	☐ 2 Lacs	☐ 2 Lacs	☐ 3 Lacs	☐ 4 Lacs	☐ 5 Lacs	☐ 7.5 Lacs	☐ 10 Lacs
☐ Secure Supreme :	☐ 3 Lacs	☐ 3 Lacs	☐ 4 Lacs	☐ 5 Lacs	☐ 7.5 Lacs	☐ 10 Lacs	
☐ Secure Complete :	☐ 2 Lacs	☐ 2 Lacs	☐ 3 Lacs	☐ 4 Lacs	☐ 5 Lacs	☐ 7.5 Lacs	☐ 10 Lacs ☐ 15 Lacs

Optional Cover (s): ☐ Reload of Sum Insured ☐ Enhanced Cumulative Bonus ☐ Waiver of Medical Expenses Sublimits

Installment Option: ☐YES ☐ NO If Yes, ☐ Monthly ☐ Quarterly ☐ Half-yearly

Proposed Policy Period: From d d m m y y y y To d d m m y y y y

Proposed Cover (s):

	Proposed Insured I	Proposed Insured II	Proposed Insured III	Proposed Insured IV	Proposed Insured V
Name					
Relationship with proposer	Relationship with proposer	Relationship with Insured I	Relationship with Insured I	Relationship with Insured I	Relationship with Insured I
Gender					
Date of Birth	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y
Height (cm)					
Weight (Kg)					
Occupation					
First Policy Inception Date of any other Insurer :	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y	D D M M Y Y Y Y
Nominee Name					
Relationship of Nominee					
Nominee Address					
ABHA Id					

'If ABHA ID is not available, we urge you to visit https://abdm.gov.in/ for creation of ABHA ID and inform the same to us once created.'

Note : In case of additional member/s' please share all above detail in a separate document.

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3.Medical & Lifestyle Information

Medical History: Please answer the below mentioned questions in Yes (Y)/No (N). If the answer to any of the questions is Yes, please give details in the table given below. Alternatively attach a separate sheet of paper.

1. Does any person, proposed to be insured, suffered from/ suffering from any disease/illness /Injury — Yes ☐ No ☐
2. Does any person, proposed to be insured, suffer from or have been treated for any heart related ailment/ Diabetes/Cancer /Hypertension? — Yes ☐ No ☐
3. Does any person, proposed to be insured, suffer from Paralysis/Asthma/Epilepsy? — Yes ☐ No ☐
4. Is any person, proposed to be insured, receiving any treatment/medication or have in the past received treatment or undergone surgeries for any medical condition/disability? — Yes ☐ No ☐

If answer to the above questions is Yes, please elaborate:

Sr. No	Name of the Proposed member	Name of illness/injury suffering from or suffered in the past	Date of first diagnosed/detected	Treatment/medication received/ receiving	Details of Hospitalization (If any)	Is it fully cured
1						
2						
3						
4						
5						

5. Does any person, proposed to be insured consume Alcohol/ Smoke/ Pan masala/ others — Yes ☐ No ☐

If yes, please provide quantity consumed per day:

Habits	Proposed Insured I	Proposed Insured II	Proposed Insured III	Proposed Insured IV	Proposed Insured V
Smoking (Quantity per day)	No. of cigarettes	No. of cigarettes	No. of cigarettes	No. of cigarettes	No. of cigarettes
Hard Liquor/Wine/Beer (Quantity per week)	Quantity in ml	Quantity in ml	Quantity in ml	Quantity in ml	Quantity in ml
Pan masala/Guthka (Quantity per day)	No. of packets	No. of packets	No. of packets	No. of packets	No. of packets
Tobacco (Quantity per day)	Quantity in grams	Quantity in grams	Quantity in grams	Quantity in grams	Quantity in grams
Others (Quantity per day)	Name & Quantity	Name & Quantity	Name & Quantity	Name & Quantity	Name & Quantity

Please provide details of hereditary medical history, if any : _____

4. Additional Information (If any)

_____

5. Previous/Existing Insurance Details (if any)

Is the proposer or the persons proposed, already insured under or proposed for a health insurance policy for in-patient hospitalisation with Liberty General Insurance Limited or any other insurance company? If yes, please indicate below the Policy/ Application number(s) (Please mention application number in case of pending proposal)

Since when are you continuously insured? Please specify the Inception Date of the first Indemnity Health Insurance Policy

Do you want us to consider these details for portability? ☐ Yes ☐ No

Policy No./ Appl No.	Insured Name	Insurance Company	From (date)	To (date)	Sum Insured	Cumulative Bonus if any earned	* Claim Details (If any)
			d d m m y y y y	d d m m y y y y			
			d d m m y y y y	d d m m y y y y			
			d d m m y y y y	d d m m y y y y			
			d d m m y y y y	d d m m y y y y			

*Please provide claim details

6.Payment Details

Instrument type (Cash / Cheque / DD / Others)	Name of the premium payer	Bank Name	Cheque Date	Amount in Rs.

Please make a A/C Payee Cheque / DD / Pay Order in favour of 'Liberty General Insurance Limited' only.

For NEFT Payments, please fill the details mentioned below:

Bank Details of the Proposed Insured :

Bank Name :

Branch :

City : Account No. :

IFSC Code :

Account Type : ☐ Savings ☐ Current

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AML Details:

Are you or any of your relative a Politically Exposed Person? Yes / No

If yes, please provide details:_____

Please provide Permanent Account Number (PAN) if premium amount exceeds Rs. 1 Lac _____

☐ I/We hereby declare that the premium for the said policy is paid out of the legally declared and assessed sources of my / our income OR

☐ I/We hereby declare that the premium is paid from the Bank Account of Mr. / Ms._____

the payment is allowed under the Income Tax Act 1961, and there is insurable interest with the payee.

7. Checklist of Documents

Please check the following documents are attached along with the proposal form

1. ID Proof: Passport ☐ PAN Card ☐ Voter's Identity Card ☐ Driving License ☐ National Identity Number ☐

2. Residence Proof: Telephone Bill ☐ Electricity Bill ☐ Bank Account Statement ☐ Ration Card ☐

3. Age Proof: Any proof of age

For Portability cases

1. Photocopies of previous policies and endorsements
2. Portability Form
3. Renewal Notice with claims details.

Important Note:

The Company will have no liability until the proposal is accepted by the Company and communicated to the proposer on receipt of full premium against the proposal.

8. Declaration

I/ We hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I/We am/are authorized to propose on behalf of these other persons.

I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurance company and that the policy will come into force only after full receipt of the premium chargeable.

I/We further declare that I/we will notify in writing any change occurring in the occupation or general health of the life to be insured / proposer after the proposal has been submitted but before communication of the risk acceptance by the Company.

I/We declare that I/we consent to the Company seeking medical information from any doctor or hospital who/which at anytime has attended on the person to be in insured/ proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be insured/proposer and seeking information from any insurer to whom an application for insurance on the person to be insured / proposer has been made for the purpose of underwriting the proposal and / or claim settlement.

I/We authorize the company to share information pertaining to my/our proposal including the medical records of the insured/proposer for the sole purpose of proposal underwriting and / or claims settlement and with any Governmental and / or Regulatory authority.

I/We hereby provide my/our consent in accordance with Aadhar Act. 2016 and Prevention of Money Laundering Act and rules/regulations made thereunder for validating/authenticating my/our Aadhar details and updating the same in all my polices held with the company

Ayushman Bharat Health Account (ABHA) Declaration : I/We provide my/ our consent to access my/ our (all insured) medical and personal records/ details, as are available in my/ our Ayushman Bharat Health Account (ABHA) and share the same with Third Party Administrators, Reinsurer (if applicable), Service Provider/s of Company and/or with any Governmental and/or Regulatory authority for the sole purposes of underwriting my/ our proposal and/ or for checking the authenticity of claims lodged by me/ us and/ or to comply with the applicable Law/ Regulations.

I/we hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through CERSAI records, UIDAI or National Securities Depository Limited or such other authorities as may provide such services from time to time for the purpose of compliance with prevention of money laundering act read with anti-money laundering guidelines issued by IRDAI.

I/We hereby give voluntary consent to Liberty General Insurance Limited/Company to process/share my/our personal information and data provided in this form with its group companies or any other person/ Service Provider of Company in connection with the Insurance Policy/ claims made there under or otherwise, including for providing other products of the Company that may be of interest to me/us, to be used in accordance with their respective privacy policies.

_____

Date **Signature of Proposer**

DECLARATION BY INTERMEDIARY/PROPOSER

I, the intermediary/ proposer hereby declare and confirm that I have explained/understood the features, terms and conditions of the policy and question contained in the proposal form, I have also explained/ understood that the answers to the questions contained in the proposal form, forms the basis of the contract of insurance If any information/statement given in proposal is found to be untrue, the policy shall be treated as void abintio and the premium paid shall be forfeited to the Company.

IMD Name:_____ **Proposer name:**_____

IMD Code:_____ **Proposer sign:**

IMD Sign*:

*Stamp in case of Company

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DECLARATION IN CASE THE PROPOSER IS ILLITERATE OR PROPOSAL FORM IS IN LANGUAGE OTHER THAN UNDERSTOOD BY PROPOSER
(To be signed by person who has explained the contents of the proposal form to the Proposer)
I, the declarant / proposer hereby declare and confirm that I have explained/understood the contents of the proposal form in _____ language understood by proposer/me and proposer have affixed his/her signature/thumb impression on the proposal form only after understanding the contents thereof.

Declarant's Name: _____ **Proposer Name**: _____

Signature: **Signature / thumb impression**

Statutory Warning: Prohibition of Rebates as per Section 41 of the Insurance Act 1938 (4 of 1938)`No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer'. Violations of Section 41 of the Insurance Act 1938, as amended, shall be - Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend to ten lakhs.

9. FOR OFFICE USE ONLY

Intermediary Name:	**Intermediary Code:**
Sales Manager Name:	**Sales Manager Code:**

10. Electronic Clearing Service(ECS) To be filled in case of Premium Installment facility

UMRN | **Date** D D M M Y Y Y Y

Utility Code | ◉ Create ○ Modify ○ Cancel

Sponsor Bank Code 400200002 **I/We authorize** _____

To debit (tick✓) SB / CA / CC / SB-NRE / SB-NRO / OTHER **Bank a/c Number** _____

With Bank _____ **IFSC/MICR** _____

an amount of Rupees _____ ₹ _____

Debit Type ☐ Fixed Amount ☐ Maximum Amount **Frequency** ☐ Monthly ☐ Quarterly ☐ Half Yearly ☐ Yearly ☐ As & when presented

Reference 1 _____ Reference 2 _____

1. I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank. 2 This is to confirm that the declaration has been carefully read. understood & made by me/us. I am authorising the user entity/Corporate to debit my account, based on the instruction as agreed and signed by me. 3. I have understood that I am authorized to cancel/amend this mandate by appopriately communicating the cancellation / amendment request to the user enity / corporate or the bank where I have authorized the debit.

From D D M M Y Y Y Y
To D D M M Y Y Y Y

Phone No. _____ 1. _____ 2. _____ 3. _____

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Instruction to fill mandate

1. UMRN is auto generated during mandate creation and is mandatory to update during amendment and cancellation of mandate (Maximum Length 20 Alpha Numeric Characters)
2. Date is DD/MM/YYYY format
3. Utility code of the service provider. (Maximum length-18 Alpha Numeric characters)
4. Tick on the box to select type of action to be initiated
5. Sponsor Bank IFSC/MICR code, left padded with zeroes where necessary (Maximum length-11 Alpha Numeric characters)
6. Name of Service Provider
7. Tick on the box to select type of account to be affected
8. Customer's legal account number (Maximum length-35 Alpha Numeric characters)
9. Name of Bank
10. IFSC/MICR of customer bank (Maximum length-11 Alpha Numeric characters
11. Amount payable for service or maximum amount per transaction that could be processed in words
12. Amount in figures, same as amount in words. (Maximum length-11 digit Numeric, in paise)
13. Debit Type: Tick on box to select debit amount fexibility
14. Tick on the box to select frequency of transaction.
15. Service Provider generated Reference Number
17. Undertaking by customer
18. Validity of Mandate with dates in DD/MM/YYYY format
19. 10 digit mobile number of customer
20. Name of customer/s and signature/s as well as seal of company (where required). (Maximum length of Name-40 Alpha Numeric chances)

11. Receipt of Acknowledgment

Proposal No. : | | | | | | | | | | | | | | | **Date :** d d m m y y y y

We acknowledge with thanks the receipt of your application and amount by Cast/Cheque/Demand Draft/Others _____ of the amount of

INR _____ dated _____ drawn on _____ .

The Company will have no liability until the proposal is accepted by the Company and communicated so to the proposer and on receipt of full premium against the proposal.

Please note the following :

1. This acknowledgment letter confirms only receipt of premium towards insurance policy. Issuance of this receipt neither confirms assumption of risk nor guarantees issuance of policy.
2. Assumption of risk is subject to realization of full premium amount and acceptance of risk in form of issuance of an insurance policy as per underwriting policy of the Company.
3. In case premium is not realized by the company due to any reason, Company shall not be on cover and contract of insurance shall be treated as void ab-initio.
4. In the event of any refund of premium or claim amount being payable under the policy, the same shall be paid directly to the Proposer/Insured/Nominee (as applicable), as per the details mentioned in duly filled proposal form.

_____

Signature of the receiver and office seal

of the Company.